

Preservation and Conservation – Stage One – Example Form

Section One – Organisation

- Contact details
- Charity Number
- If your organisation is not a registered charity in England and Wales or Scotland or Northern Ireland, please answer the following the question, yes or no - Is your organisation registered for taxation purposes solely within the United Kingdom?
- What year was your organisation established?
- Briefly tell us about your organisation and its aims and objectives

Section Two – Organisation's Financial Details

- Please provide the following financial information for the most recent financial year
 - Income – restricted and unrestricted
 - Expenditure – restricted and unrestricted
 - Total Net Assets

Section Three – Primary Contact Details

- Provide contact details of your primary contact for the application

Section Four – Your Funding Request

- Select funding level you are applying for (Grants under £5000 or Grants over £5000)
- Project Title and Summary
- Please select the region where majority of the project will take place
- Date on which you anticipate the project starting
- Estimated date for project completion
- Briefly explain what you are asking the Pilgrim Trust to fund and why
- Please confirm that you either own or have a long lease (more than 25 years) on the subject of this application.

- What is the total cost of the project?
- What is the current shortfall on funding?
- What is the total sum you are requesting from the Pilgrim Trust?
- Over how many years would you like the funding to run? (1, 2 or 3 years)